

## TwinRock Partners Investor FAQ

**Q:** Who typically invests with TwinRock Partners?

**A:** Our investor base consists of 150+ accredited investors, business managers and family offices throughout the U.S. and abroad.

**Q:** How are investments structured?

**A:** Our investment properties are structured as Special Purpose Vehicles (“SPV”) that are acquired through a mix of investor equity, manager equity and conventional debt. We offer a preferred return on all real estate investments. Upon sale, all net profits first go to the preferred return on equity, then return of equity before manager promote.

**Q:** Who can invest with TwinRock Partners?

**A:** Accredited and non-accredited investors, on select transactions, may invest with TwinRock Partners. If you are interested in our investment opportunities, please contact our Investment Management team at (949) 640-0600 or [ir@trp-llc.com](mailto:ir@trp-llc.com).

**Q:** Are real estate investments liquid?

**A:** No, but you may transfer or sell them to other accredited investors that are approved by the company. Our multifamily properties are private, closed-end real estate investments that have different hold periods tailored toward each asset, typically ranging from 5-10 years to perpetuity on selective assets with quarterly cash distributions.

**Q:** What reporting does the company provide to investors?

**A:** TwinRock Partners believes communication is key to investor confidence and satisfaction. Therefore, the company is fully transparent and investors are provided with Quarterly Investor Reports with operational and financial details of each investment, Quarterly Dividend Distribution, Investor Meetings and Schedule K-1s for each LLC. The company will provide any additional information by request.

**Q:** What sets TwinRock Partners apart?

**A:** TwinRock Partners has deep sector knowledge in multifamily, commercial properties and the financial markets. We have the expertise and relationships required to source real estate investments throughout North America and invest in global financial instruments.

**Q:** What is the company's underwriting and due diligence process?

**A:** Periodically we perform a strategic plan or a top down approach. We start globally and work our way down to the country, state/province, city and then sub-market. We review economic, geo-political, safety and currency risk; tax and legal constraints; followed by different asset classes and the fundamentals around them, supply and demand, etc. before populating them into our proprietary ranking system. After we have identified the market opportunity, each asset is evaluated through strict and rigorous underwriting to ensure a complete understanding of all aspects and associated risks with the property. Our analysis ensures that the asset fits our investment strategy.

**Q:** Are there risks?

**A:** Investors should always seek advice from their own tax and legal counsel. Investment products are not federally or FDIC-insured, or obligations of, or guaranteed by, any financial institution, and involve investment risks including possible loss of principal and fluctuation in value.

**Q:** Is there a minimum investment?

**A:** Our minimum investment is \$1,000 for our Reg A+ vehicles, \$25,000 for our hedge fund and \$100,000 or more for our standalone investments, but can be waived at the discretion of the company. Investments can be made with personal funds, retirement funds, LLCs, LLPs or through a corporation.